

EXPANDED AGENDA OF THE 14TH REGULAR GENERAL MEETING OF SHAREHOLDERS OF NLB D.D.

Pursuant to Article 298 and in relation to Article 296 of the Companies Act (ZGD-1) and Article 15 of the Articles of Association of NLB d.d., the Management Board of NLB d.d. hereby publishes the

EXPANDED AGENDA AND PUBLICATION OF THE MATTERS TO BE DECIDED ON BY THE

14th Regular General Meeting of Shareholders of NLB d.d.

which will be held on Tuesday, 30 June 2009, at 1 p.m. in the Conference Hall on the ground floor of the building at Trg republike 3 in Ljubljana

based on the request to expand the agenda, which NLB d.d. received on 3 June 2009 from Slovenska odškodninska družba, d.d., Mala ulica 5, 1000 Ljubljana, which holds 449,949 shares, and Kapitalska družba, d.d., Dunajska cesta 119, 1000 Ljubljana, which holds 445,749 shares of the company NLB d.d., together accounting for 10.057% of share capital of NLB d.d., namely:

I.

The proposers request that the agenda of the 14th regular General Meeting of Shareholders of NLB d.d. (Company), which was published in the Official Gazette of the Republic of Slovenia on 29 May 2009, be expanded by Item 10 which reads as follows:

10. Determination of session fees for the members of the Supervisory Board

Proposed resolution:

As of 1 July 2009, the members of the Supervisory Board shall be entitled to session fees, namely members in the gross amount of EUR 412.50 and chairman of the Supervisory Board in the gross amount of EUR 536.25 per attendance at a regular or extraordinary meeting, and 80% of the regular session fee for each participation in a correspondence meeting.

On the day this resolution is adopted, the resolution on the determination of session fees of the members of the Supervisory Board, adopted at the 12th General Meeting of Shareholders of the Company on 30 August 2007 shall cease to be valid.

Explanation:

The amount of the present session fees of the Supervisory Board of the company was determined at the 12th regular General Meeting of Shareholders held on 30 August 2007 and until now totalled EUR 825.00 gross per member of the Supervisory Board and EUR 1,072.50 gross per chairman of the Supervisory Board. In accordance with the Decision of the Government of the Republic of Slovenia on the positions regarding the payment of session fees and remunerations with the aim of mitigating the effects of financial crisis (Decision of the Government of the Republic of Slovenia no. 10007-1/2009/3 of 22 January 2009) the proposers suggest the amount of the session fee for the members and the chairman of the Supervisory Board for the participation in the meeting or correspondence meeting be determined as stated in the proposed resolution.

II.

Based on the received request of the shareholders of NLB d.d. in accordance with the provisions of the Companies Act (ZGD-1) and the Articles of Association of NLB d.d., the Management Board of NLB d.d. timely and correctly published the expanded agenda of the 14th regular General Meeting of Shareholders of NLB d.d. and published the matters to be decided, on the proposal of the shareholders, by the General Meeting of Shareholders.