

Pursuant to Article 298 and pertaining to Article 296 of the Companies Act (ZGD-1) Nova Ljubljanska banka d.d., Ljubljana (the NLB) hereby publishes the

ADDITIONAL ITEM TO THE AGENDA AND THE FAIR COPY OF THE AGENDA of the 19th General Meeting of Shareholders of NLB d.d., scheduled for 27/6/2012 at 13.00 in the conference hall at the ground floor of the office building at Trg republike 3 in Ljubljana, the notice of which was published on 26/05/2012 in the Delo newspaper and on the websites www.nlb.si and <http://seonet.ljse.si>.

On 01/06/2012 NLB d.d. received a request to supplement the agenda of the 19th General Meeting of Shareholders of NLB d.d., convened for 27/06/2012, from the Capital Assets Management Agency of the Republic of Slovenia, which exercises the rights arising from the shares and stakes of the shareholder Republic of Slovenia pursuant to Indent 7 of the first paragraph of Article 28 of the ZUKN and holds 5,045,742 NLB d.d. shares or 45.62% of the NLB d.d.'s Tier 1 capital. Considering the above the Management Board of the NLB hereby supplements the agenda of the 19th General Meeting of Shareholders of NLB d.d. with additional items and proposed resolutions, in the following wording:

6. Recall of the members of the Supervisory Board and appointment of new members to the Supervisory Board

Proposed resolution:

The General Meeting hereby acknowledges the resignation of the member of the Supervisory Board Mr Stojan Petrič.

The General Meeting of Shareholders shall dismiss the present members of the Supervisory Board dr. Marko Simoneti, dr. Rasto Ovin, Andrej Baričič, Jurij Detiček, dr. Igor Masten, Anton Macuh and Boris Škapin.

The General Meeting of Shareholders shall appoint new members to the Supervisory Board for the period of 4 (four) years, starting on 28/06/2012.

7. Authorised capital

Proposed resolution:

1. The current third paragraph of Article 5 of the Articles of Association of Nova Ljubljanska banka d.d. shall be replaced by a new text so as to read as follows: "The Bank's Management Board is authorised to increase, during the period of five years after the entry in the Companies Register of the amendment to the Articles of Association adopted at the General Meeting of Shareholders held on 27/06/2012, the Bank's share capital once or several times by no more than EUR 46,157,252.55 (forty-six million one hundred and fifty-seven thousand two hundred and fifty-two euros 55/100) (authorised capital), subject to the approval of the Bank's Supervisory Board and not subject to the additional resolution of the General Meeting of Shareholders. For the amount of the authorised capital equalling the increased share capital, a total of no more than 5,530,562 (five million five hundred and thirty thousand five hundred and sixty-two) new ordinary or preference shares may be issued at the issue price specified by the Management Board subject to the approval of the Supervisory Board. The new shares shall be issued with the rights, under the condition and in the manner specified in the Management Board's resolution on increasing the share capital and issuing new shares. New shares can be issued against payment in cash, non-cash contribution or real takeover, if this is in accordance with the regulations applicable at the time of adopting the resolution on increasing the share capital and on issuing new shares arising from the authorised capital. The Management Board of the Bank may decide to exclude the existing shareholders' pre-emptive right to buy new shares, if the Supervisory Board of the Bank approves this."
2. The General Meeting of Shareholders of NLB d.d. hereby imposes on the Management Board and Supervisory Board of NLB d.d. to implement the authorisation arising from the authorised capital under Item 1 hereunder merely for guaranteeing the exchange of hybrid debt instruments issued

by NLB d.d. or obtained by the Bank by entering into a contract on hybrid loan until the end of June 2012 for new shares, excluding the priority right of the existing shareholders to new shares, with the issue price of one new share amounting to EUR 68.71.

8. Increasing the subscribed capital through cash contributions

Proposed resolution:

The Tier 1 capital of NLB d.d. totals EUR 92,314,513.44 upon the adoption of this resolution and is divided into 11,061,125 ordinary no-par value registered shares with voting rights is increased through cash contributions by EUR 15,790,644.30 to EUR 108,105,157.74, by issuing new ordinary freely transferable registered no-par value shares with voting rights and of the same class as the existing shares.

The increase shall be carried out by issuing 1,892,035 ordinary freely transferable registered no-par value shares with voting rights so that after the increase in Tier 1 capital, NLB d.d. shall have a total of 12,953,160 issued ordinary freely transferable registered no-par value shares with voting rights.

The issue price of one new share shall be EUR 68.71. The total issue value of all new issued shares shall be EUR 130,001,724.85.

All newly issued shares grant their holders the same entitlements and rights as the previously issued shares of the same class. New shares shall be issued in book-entry form and entered in the register kept by KDD d.d. following the entry of the increase in Tier 1 capital into the companies register.

The existing shareholders shall not have the pre-emptive right to subscribe the new shares. Subscription and payment of new shares pursuant to this resolution shall be carried out without the publication of a prospectus, based on the exceptions stipulated by the applicable legislation.

The deadline for subscribing and paying new shares shall be 2 (two) days following the date this resolution on the increase of Tier 1 capital is passed by the General Meeting of Shareholders. The subscribers of new shares shall be obliged to pay the entire issue price of each subscribed new share upon such subscription.

The increase in Tier 1 capital pursuant to this resolution shall be deemed successful if all new shares are subscribed and paid in full no later than 2 (two) days of the adoption of this resolution on the increase of Tier 1 capital by the General Meeting of Shareholders. If the increase in Tier 1 capital hereunder is not entered in the companies register by 31/08/2012 at the latest, the subscription shall become non-binding.

The Supervisory Board of NLB d.d. Ljubljana is authorised to adopt the amendments and supplements to the Articles of Association of NLB d.d. with the aim of aligning the new text with the implemented increase in Tier 1 capital.

Considering the abovementioned supplements to the agenda of the 19th General Meeting of Shareholders of NLB d.d., the fair copy of the agenda of the 19th General Meeting of Shareholders of NLB d.d., scheduled for 27/06/2012 at 13.00 in the conference hall at the ground floor of the office building at Trg republike 3 in Ljubljana, shall read as follows:

1. Opening, establishment of quorum and election of the bodies of the General Meeting of Shareholders of NLB d.d.

The Management and Supervisory Boards of NLB d.d. propose that the following resolution be adopted:

The working bodies of the General Meeting of Shareholders of NLB d.d. shall be elected as follows:

- Mr. Marko Jerič, member of the Credentials Committee,
- Mr. Jure Košar, member of the Credentials Committee.

2. Presentation of the 2011 Annual Report and the Report of the Supervisory Board of NLB d.d. on the results of examining the 2011 Annual Report and Information on the income of the members of the Management Board and Supervisory Board of NLB d.d. in 2011

The General Meeting of Shareholders of NLB d.d. hereby acknowledges the adopted 2011 Annual Report and the Report by the Supervisory Board of NLB d.d. on the results of examination of the 2011 Annual Report. Furthermore, the General Meeting of Shareholders of NLB d.d. hereby acknowledges the Information on the income of the members of the Management Board or Supervisory Board of NLB d.d. in the previous business year.

3. Decision on the allocation of distributable profit for 2011 and granting of a discharge from liability to the Management and Supervisory Boards of NLB d.d.

The Management and Supervisory Boards of NLB d.d. propose that the following resolution be adopted:

3.1. The General Meeting of Shareholders of NLB d.d. is hereby informed that the net accumulated profit for 2011 totals EUR 0.00. In 2011 NLB d.d. recorded an operating loss of EUR 233,201,121.89 and, when it prepared its financial statements, it covered the net loss for the financial year by retained profit in the amount of EUR 1,262.88 and revenue reserves in the amount of EUR 233,199,859.01.

3.2. A discharge from liability is hereby granted to the Management Board of NLB d.d. for the 2011 financial year.

3.3. A discharge from liability is hereby granted to the Supervisory Board of NLB d.d. for the 2011 financial year.

4. Appointment of the auditor for the 2012 financial year

The Supervisory Board of NLB d.d. proposes the adoption of the following resolution:

The auditing company PricewaterhouseCoopers d.o.o. Ljubljana shall be appointed the auditor of NLB d.d. for 2012.

5. Discussion on the Internal Audit's Report for 2011 and the opinion of the Supervisory Board of NLB d.d.

The General Meeting of Shareholders of NLB d.d. hereby acknowledges the adopted Internal Audit's Report on Internal Auditing for 2011 and the opinion of the Supervisory Board of NLB d.d.

6. Recall of the members of the Supervisory Board and appointment of new members to the Supervisory Board

The Republic of Slovenia proposes that the following resolution be adopted:

The General Meeting hereby acknowledges the resignation of the member of the Supervisory Board Mr Stojan Petrič.

The General Meeting of Shareholders shall dismiss the present members of the Supervisory Board dr. Marko Simoneti, dr. Rasto Ovin, Andrej Baričič, Jurij Detiček, dr. Igor Masten, Anton Macuh and Boris Škapin.

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2. The General Meeting of Shareholders of NLB d.d. hereby imposes on the Management Board and Supervisory Board of NLB d.d. to implement the authorisation arising from the authorised capital under Item 1 hereunder merely for guaranteeing the exchange of hybrid debt instruments issued by NLB d.d. or obtained by the Bank by entering into a contract on hybrid loan until the end of June 2012 for new shares, excluding the priority right of the existing shareholders to new shares, with the issue price of one new share amounting to EUR 68.71.

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subscribers of new shares shall be obliged to pay the entire issue price of each subscribed new share upon such subscription.

The increase in Tier 1 capital pursuant to this resolution shall be deemed successful if all new shares are subscribed and paid in full no later than 2 (two) days of the adoption of this resolution on the increase of Tier 1 capital by the General Meeting of Shareholders. If the increase in Tier 1 capital hereunder is not entered in the companies register by 31/08/2012 at the latest, the subscription shall become non-binding.

The Supervisory Board of NLB d.d. Ljubljana is authorised to adopt the amendments and supplements to the Articles of Association of NLB d.d. with the aim of aligning the new text with the implemented increase in Tier 1 capital.

Material

The request to supplement the agenda and other material for the General Meeting of Shareholders are available to the shareholders for inspection at the NLB d.d.'s registered office at Trg republike 2, 1520 Ljubljana, Secretariat, every working day from 9 a.m. to 12 noon, and are also published in the SEOnet electronic notification system of the Ljubljana Stock Exchange and on the website www.nlb.si.

Management Board of the NLB