

21 November, 2018

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Nova Ljubljanska Banka d.d. (the "Company")

Mid-Stabilisation Period Announcement

Further to the pre-stabilisation period announcement dated 14 November 2018, Citigroup Global Markets Limited (contact: Suneel Hargunani, telephone: +44 20 7986 8764) hereby gives notice that the Stabilisation Manager named below undertook stabilisation (within the meaning of Article 3.2.(d) of the Market Abuse Regulation (EU/596/2014)) in relation to the offer of the following securities, as set out below;

Issuer:	Nova Ljubljanska Banka d.d.
Securities:	Global Depository Receipts (GDRs) 5 GDRs represent an interest in 1 ordinary share
ISIN:	Regulation S GDR ISIN: US66980N2036 Rule 144A GDR ISIN: US66980N1046
Offering Size:	50,567,010 GDRs excluding the over-allotment option (The offering also included an additional 1,704,779 ordinary shares listed on the Ljubljana Stock Exchange)
Offer Price:	EUR 10.30 per GDR and EUR 51.50 per Share
Market:	London Stock Exchange
Ticker:	NLB LI
Stabilisation Manager:	Citigroup Global Markets Limited, Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom

Stabilisation Transactions

Execution Date	London time	Quantity	Price	Price Currency	Stabilisation Trading Venue
N/A	N/A	N/A	N/A	N/A	N/A

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