

## PRE-STABILISATION NOTICE

14 November 2018

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**Nova Ljubljanska banka d.d.**

### Pre-Stabilisation Notice

WOOD & Company Financial Services, a.s. (contact: Syndicate Desk, +44 7534 664 275) hereby gives notice that the Stabilising Manager named below may stabilise the offer of the following securities in accordance with Commission Delegated Regulation EU/2016/1052 under the Market Abuse Regulation (EU/596/2014) and the rules of the Financial Conduct Authority.

<b>The securities:</b>	
Issuer:	Nova Ljubljanska banka d.d.
Securities:	Ordinary Shares
ISIN:	SI0021117344
Offering size:	11,818,181 Ordinary Shares (in the form of Ordinary Shares or Global Depository receipts (GDRs)) excluding the over-allotment option
Description:	Public Offering of Ordinary Shares and Global Depository Receipts (GDRs)
Offer price:	EUR 51.5 per Ordinary Share
Associated securities:	The GDRs (5 GDRs representing one Ordinary Share) are also subject to stabilization
<b>Stabilisation:</b>	
Stabilising Manager:	WOOD & Company Financial Services, a.s. of Palladium, Nam. Republiky 1079/1a, 110 00, Prague 1, Czech Republic

Stabilisation period expected to start on:	14 November 2018 (approximately 09.15 a.m. (Ljubljana time))
Stabilisation period expected to end no later than:	14 December 2018 (close of business)
Existence, maximum size and conditions of use of over-allotment facility:	The Stabilising Manager may over-allot the securities to the extent permitted in accordance with applicable law, up to the maximum size of 1,181,819 Ordinary Shares (in the form of Ordinary Shares or GDRs).
Stabilisation trading venue:	Ljubljana Stock Exchange (Prime Market)
<b>Over-allotment Option:</b>	
Terms:	Slovenski državni holding d.d. has granted to the underwriters for the offering the option to purchase, or procure purchasers for, up to an additional 1,181,819 ordinary shares (equivalent to 5,909,095 GDRs) at the offer price (in the form of ordinary shares and/or GDRs).
Duration:	This option may be exercised in full or in part at any time during the stabilisation period.

In connection with the offer of the above securities, the Stabilising Manager may over-allot the securities or effect transactions with a view to supporting the market price of the securities at a level higher than that which might otherwise prevail. However, there is no assurance that the Stabilising Manager will take any stabilisation action and any stabilisation action, if begun, may be ended at any time. Any stabilisation action or over-allotment shall be conducted in accordance with all applicable laws and rules.

This announcement is for information purposes only and does not constitute an invitation or offer to underwrite, subscribe for or otherwise acquire or dispose of any securities of the Company in any jurisdiction in which such an offer or solicitation is unlawful.

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